

No. 1797

Notice of Extraordinary Gain

Tokyo, May 9, 2014 – Mitsubishi Heavy Industries, Ltd. (MHI) informs the finalized amount of the extraordinary gain on changes in equity interest resulting from the integration of its thermal power generation system business operations with those of Hitachi, Ltd., which was announced initially on February 6, 2014. It has been booked in the company's consolidated financial results for fiscal year (FY) 2013 ended in March 31, 2014.

1. Gain on changes in equity interest (finalized)

121,578 million yen

2. Release of FY2013 results

Today, MHI separately released its consolidated financial results for FY2013, which is in accordance with accounting principles generally accepted in Japan (Japanese GAAP).

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