

[This is an English translation prepared for the convenience of non-resident shareholders. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.]



July 26, 2013

To whom it may concern

Company name	Mitsubishi Heavy Industries, Ltd.
Representative	Shunichi Miyanaga, President and CEO (Code Number 7011)
Listed stock exchanges	Tokyo, Nagoya, Fukuoka and Sapporo
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**(Amendment) Announcement Concerning Commencement of Tender Offer for
Toyo Engineering Works, Ltd. Shares**

Mitsubishi Heavy Industries, Ltd. (hereinafter the “Company” or the “Tender Offeror”) hereby makes an amendment to the “Announcement Concerning Commencement of Tender Offer for Toyo Engineering Works, Ltd. Shares” released by the Company on May 30, 2013 as stated below.

Items and details of the amendment

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2. Outline of Tender Offer

(1) Outline of Subject Company

(vi) Date of Incorporation

Before amendment (erroneous): February 16, 1952

After amendment (correct): February 18, 1950

* It is the registered date of incorporation of the Subject Company. The Subject Company merged with Toyo Engineering Works, Ltd. (the former Toyo Engineering Works, Ltd., incorporated in February 1952), headquartered in 11-34, Higashi-Shinagawa 4-chome, Shinagawa-ku, Tokyo, through an absorption-type merger on August 28, 1963. The Subject Company was, however, not operating any business before the merger, and hence we confirmed that the former Toyo Engineering Works, Ltd., which is extinct under the law, is effectively the surviving company.

End