

(Note) This is a translation of the official Japanese original for reference purposes only. In the event of any discrepancy between this translation and the official Japanese original, the Japanese original shall prevail. Please note that differences between this translation and those in the previous years may not necessarily mean that there have been changes in the official Japanese original, since the translation differences may stem only from a more accurate translation.

[Security Code 7011]

June 2, 2017

To the Shareholders:

**Shunichi Miyanaga, President and CEO
Mitsubishi Heavy Industries, Ltd.
16-5, Konan 2-chome, Minato-ku, Tokyo**

**Notice Regarding Partial Amendments to the
“Notice of the 92nd Annual General Meeting of Shareholders”**

Mitsubishi Heavy Industries, Ltd. (“MHI”) has ascertained up-to-date information regarding the “Reference Materials Relating to the General Meeting of Shareholders” of the “Notice of the 92nd Annual General Meeting of Shareholders,” which was delivered today, and hereby announce the following amendments.

Relevant Items

The “Number of MHI Shares Owned” pertaining to the following candidates in “Proposal No. 3: Election of 6 Directors (excluding Directors who are serving as Audit and Supervisory Committee Members)” and “Proposal No. 4: Election of 5 Directors who are serving as Audit and Supervisory Committee Members” in the “Reference Materials Relating to the General Meeting of Shareholders” of the “Notice of the 92nd Annual General Meeting of Shareholders” (Pages 8, 9, 11, 16, 20 and 21).

Proposal No.3: Election of 6 Directors (excluding Directors who are serving as Audit and Supervisory Committee Members)

| No. | Name | Number of MHI Shares Owned | |
|-----|-------------------|----------------------------|---------|
| | | Previous | Updated |
| 1 | Hideaki Omiya | 175,000 | 176,000 |
| 2 | Shunichi Miyanaga | 184,000 | 185,000 |
| 4 | Michisuke Nayama | 23,000 | 24,000 |

Proposal No 4: Election of 5 Directors who are serving as Audit and Supervisory Committee Members

| No. | Name | Number of MHI Shares Owned | |
|-----|---------------------|----------------------------|---------|
| | | Previous | Updated |
| 1 | Seiji Izumisawa | 9,000 | 10,000 |
| 4 | Christina Ahmadjian | 17,000 | 18,000 |
| 5 | Shinichiro Ito | 14,000 | 15,000 |

(End)