

CONSOLIDATED BALANCE SHEETS (1/2)

(Millions of Yen)

	As of Mar.31, 2013	As of Dec.31, 2013
<u>ASSETS</u>		
Current assets:		
Cash and deposits	328,365	310,687
Trade receivables	931,469	999,125
Securities	2	2
Merchandise and finished products	139,157	169,630
Work in process	746,640	879,279
Raw materials and supplies	124,038	134,791
Deferred income taxes	138,934	143,178
Others	222,550	312,265
Allowance for doubtful accounts	(6,333)	(7,301)
Total current assets	2,624,824	2,941,661
Fixed assets:		
Property, plant and equipment:		
Buildings and structures	339,262	348,721
Machinery and transportation equipment	225,547	242,081
Tools, equipment and furniture	41,877	42,076
Land	138,382	153,842
Leased assets	4,599	4,385
Construction in progress	43,263	57,181
Subtotal	792,932	848,288
Intangible assets	29,216	70,805
Investments and advances:		
Investment securities	297,625	352,021
Long-term loans and advances	6,863	3,212
Deferred income taxes	10,087	11,363
Others	182,459	181,721
Allowance for doubtful accounts	(8,891)	(8,720)
Subtotal	488,144	539,599
Total fixed assets	1,310,294	1,458,693
TOTAL ASSETS	3,935,119	4,400,354

CONSOLIDATED BALANCE SHEETS (2/2)

(Millions of Yen)

	As of Mar.31, 2013	As of Dec.31, 2013
<u>LIABILITIES</u>		
Current liabilities:		
Trade payables	663,451	703,736
Short-term borrowings	154,014	153,717
Current portion of long-term borrowings	150,171	211,165
Commercial papers	-	165,000
Current portion of bonds	50,000	70,000
Income taxes payable	8,723	45,391
Reserve for product warranties	22,135	20,842
Reserve for losses on construction contracts	35,405	37,313
Reserve for legal claims	61	-
Advance payments received on contracts	427,390	450,975
Others	182,470	203,510
Total current liabilities	1,693,822	2,061,652
Long-term liabilities:		
Bonds	200,000	175,000
Long-term borrowings	477,053	402,770
Deferred income taxes	9,922	25,057
Reserve for retirement allowance	51,904	77,096
Reserve for treatment of PCB waste	10,865	10,695
Others	61,324	64,028
Total long-term liabilities	811,070	754,648
TOTAL LIABILITIES	2,504,893	2,816,301
<u>NET ASSETS</u>		
Stockholders' equity:		
Common stock	265,608	265,608
Capital surplus	203,956	203,977
Retained earnings	901,397	949,147
Treasury stock	(5,394)	(5,380)
Total stockholders' equity	1,365,568	1,413,353
Accumulated other comprehensive income (loss)		
Net unrealized gains (losses) on investment securities	30,979	55,636
Deferred gains (losses) on hedges	142	(562)
Foreign currency translation adjustments	(18,040)	22,769
Total accumulated other comprehensive income (loss)	13,081	77,843
Share subscription rights	2,243	2,594
Minority interests	49,332	90,263
TOTAL NET ASSETS	1,430,225	1,584,053
TOTAL LIABILITIES AND NET ASSETS	3,935,119	4,400,354

CONSOLIDATED STATEMENTS OF INCOME

(Millions of Yen)

	FY2012 First 9Months (From Apr.1 to Dec.31, 2012)	FY2013 First 9 Months (From Apr.1 to Dec.31, 2013)
Net sales	1,973,365	2,262,721
Cost of sales	1,637,287	1,819,261
Gross profit	336,077	443,459
Selling, general and administrative expenses:		
Provision of allowance for doubtful accounts	812	-
Directors' compensations, salaries and allowances	97,952	117,363
Research and development expenses	35,944	42,649
Expenses for inquiries	24,316	25,915
Others	98,473	125,343
Total selling, general and administrative expenses	257,499	311,271
Operating income	78,577	132,188
Non-operating income:		
Interest income	2,093	2,488
Dividend income	3,238	2,780
Equity in earnings of unconsolidated subsidiaries and affiliates	2,347	-
Foreign exchange gain	3,933	7,941
Others	3,255	4,837
Total non-operating income	14,869	18,048
Non-operating expenses:		
Interest expense	13,252	11,713
Equity in losses of unconsolidated subsidiaries and affiliates	-	283
Loss on disposal of fixed assets	2,895	3,150
Others	3,243	7,764
Total non-operating expenses	19,392	22,911
Ordinary income	74,055	127,324
Extraordinary gain:		
Gain on sales of fixed assets	-	11,141
Gain on negative goodwill	-	4,928
Gain on changes in equity interest	-	4,548
Gain on sales of investment securities	7,347	-
Total extraordinary gain	7,347	20,618
Extraordinary loss:		
Business structure improvement expenses	-	7,482
Impairment loss	-	4,676
Loss on revaluation of investment securities	2,404	-
Total extraordinary loss	2,404	12,159
Income before income taxes and minority interests	78,997	135,784
Income taxes	28,826	55,722
Income before minority interests	50,171	80,061
Minority interests in income after taxes	271	1,856
Net income	49,900	78,204

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of Yen)

	FY2012 First 9 Months (From Apr 1 to Dec.31, 2012)	FY2013 First 9 Months (From Apr.1 to Dec.31, 2013)
Income before minority interests	50,171	80,061
Other comprehensive income (loss)		
Net unrealized gains (losses) on investment securities	(3,246)	23,521
Deferred gains (losses) on hedges	183	(216)
Foreign currency translation adjustments	1,457	41,013
Share of other comprehensive income (loss) of entities accounted for using the equity method	3,574	4,704
Changes in equity interest	1,725	4
Total other comprehensive income (loss)	3,693	69,027
Comprehensive income (loss)	53,865	149,088
Comprehensive income (loss) attributable to		
Shareholders of the parent	53,511	142,971
Minority interests	353	6,117