No. 1621

<u>MHI Announces Outline of FY2012 First 9 Month Financial Results</u> <u>Ended December 31, 2012 (Consolidated)</u>

Tokyo, February 6, 2013 -- Mitsubishi Heavy Industries, Ltd. (MHI) today announced its **consolidated** financial results for the first nine months of fiscal year (FY) 2012 ended December 31, 2012.

(billions of yen)

MITSUBISHI HEAVY INDUSTRIES, LTD. Our Technologies, Your Tomorrow

	FY2012 First 9 Months (From April 1 to December 31, 2012)	FY2011 First 9 Months (From April 1 to December 31, 2011)	Changes (%)
Orders Received	1,880.0	2,111.8	(11.0)
Net Sales	1,973.3	1,958.9	0.7
Operating Income	78.5	98.0	(19.9)
Ordinary Income	74.0	69.5	6.5
Income Before Taxes and Minority Interests	78.9	85.7	(7.9)
Net Income	49.9	32.7	52.5
Net Income Per Share	14.87 yen	9.75 yen	52.5

Figures in parentheses are minus value.

Consolidated financial results (continued)

Sales by Operational Segment (billions of y			
	FY2012 First 9 Months (From April 1 to December 31, 2012)	FY2011 First 9 Months (From April 1 to December 31, 2011)	
Shipbuilding & Ocean Development	179.8	235.0	
Power Systems	710.2	665.9	
Machinery & Steel Infrastructure Systems	320.4	266.3	
Aerospace Systems	297.4	331.3	
General Machinery & Special Vehicles	285.0	281.5	
Others	246.8	210.0	
Eliminations or Corporate	(66.6)	(31.3)	
TOTAL	1,973.3	1,958.9	

Operating Income (Loss) by Operati	(billions of yen)	
	FY2012 First 9 Months (From April 1 to December 31, 2012)	FY2011 First 9 Months (From April 1 to December 31, 2011)
Shipbuilding & Ocean Development	(0.8)	(2.2)
Power Systems	63.1	80.7
Machinery & Steel Infrastructure Systems	9.9	11.5
Aerospace Systems	3.3	2.8
General Machinery & Special Vehicles	8.4	4.7
Others	7.1	11.6
Eliminations or Corporate	(12.6)	(11.2)
TOTAL	78.5	98.0

Figures in parentheses are minus value.

Estimate of Consolidated Financial Results for FY 2012

For the fiscal year 2012 ending March 31, 2013, MHI is expecting 3,000 billion yen in net sales, 145 billion yen in operating income, 120 billion yen in ordinary income, and 70 billion yen in net income.

Please note that this estimate has been projected with currently available information and data. As such, these projections involve risks and uncertainties. For this reason, investors are recommended not to depend solely on these projections for making investment decisions. The actual results, therefore, may diverge broadly with the influence of a variety of outside factors such as economics surrounding MHI, currency movement of the yen to the U.S. dollar and other foreign currencies, and trends of stock markets in Japan. Also, the results projected here should not be construed in any way as being guaranteed by the company.

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About Mitsubishi Heavy Industries

Mitsubishi Heavy Industries, Ltd. (MHI), headquartered in Tokyo, Japan, is one of the world's leading heavy machinery manufacturers, with consolidated sales of 2,820.9 billion yen in fiscal 2011, the year ended March 31, 2012. MHI's diverse lineup of products and services encompasses shipbuilding, power plants, chemical plants, environmental equipment, steel structures, industrial and general machinery, aircraft, space systems and air-conditioning systems.

For more information, please visit the MHI website (http://www.mhi.co.jp/en/index.html).

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CONSOLIDATED BALANCE SHEETS (1/2)

Lessers Cash and deposits Trade receivables Securities Merchandise and finished products Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Long-term loans and advances Deferred income taxes Operter loans and advances Deferred income taxes Others	As of Mar.31, 2012 262,287 968,064 1 155,990 773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037 38,051	As of Dec.31, 2012 261,73 877,50 139,89 797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Current assets: Cash and deposits Trade receivables Securities Merchandise and finished products Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	262,287 968,064 1 155,990 773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	261,73 877,50 139,89 797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Current assets: Cash and deposits Trade receivables Securities Merchandise and finished products Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	968,064 1 155,990 773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	877,50 139,89 797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
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Trade receivables Securities Merchandise and finished products Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	968,064 1 155,990 773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	877,50 139,89 797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Merchandise and finished products Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	155,990 773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	139,89 797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	773,782 123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	797,67 122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Work in process Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	123,670 180,747 180,826 (6,368) 2,639,003 342,243 234,037	122,39 179,43 252,31 (6,05 2,624,90 340,76 221,58
Raw materials and supplies Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	180,747 180,826 (6,368) 2,639,003 342,243 234,037	179,43 252,31 (6,05 2,624,90 340,76 221,58
Deferred income taxes Others Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	180,826 (6,368) 2,639,003 342,243 234,037	252,31 (6,05 2,624,90 340,76 221,58
Allowance for doubtful receivables Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	(6,368) 2,639,003 342,243 234,037	(6,05 2,624,90 340,76 221,58
Total current assets Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	2,639,003 342,243 234,037	2,624,90 340,76 221,58
Fixed assets: Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	342,243 234,037	340,76 221,58
Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	234,037	221,58
Property, plant and equipment: Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	234,037	221,58
Buildings and structures Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	234,037	221,58
Machinery and transportation equipment Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	234,037	221,58
Tools, equipment and furniture Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	-	
Land Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	38.051	
Leased assets Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	00,001	39,97
Construction in progress Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	137,337	138,18
Subtotal Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	5,356	4,66
Intangible assets Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	40,557	46,43
Investments and advances: Investment securities Long-term loans and advances Deferred income taxes Others	797,584	791,60
Investment securities Long-term loans and advances Deferred income taxes Others	25,313	27,00
Long-term loans and advances Deferred income taxes Others		
Deferred income taxes Others	309,054	275,52
Others	5,478	5,83
	11,180	9,90
	185,708	171,78
Allowance for doubtful accounts	(9,335)	(9,67
Subtotal	502,086	453,37
Total fixed assets	1 22 4 00 4	1,271,98
TOTAL ASSETS	1,324,984	

CONSOLIDATED BALANCE SHEETS (2/2)

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Current liabilities:Image: Section of Comparison of Comparison of Comparison of Commercial papersImage: Commercial papersCurrent portion of bondsReserve for product warrantiesReserve for product warrantiesReserve for losses on construction contractsReserve for losses on construction contractsImage: Commercial papersAdvance payments received on contractsImage: Commercial papersImage: Commercial papersOthersTotal current liabilitiesImage: Commercial papersDebenturesImage: Comparison papersImage: Comparison papersLong-term liabilities:Image: Comparison papersImage: Commercial papersDebenturesImage: Commercial papersImage: Commercial papersLong-term borrowingsImage: Commercial papersImage: Commercial papersDeferred income taxesReserve for retirement allowanceImage: Common stockReserve for treatment of PCB wasteImage: Common stockImage: Common stockCapital surplusImage: Common stockImage: Common		200.31, 2012
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Commercial papersCurrent portion of bondsReserve for product warrantiesReserve for losses on construction contractsReserve for legal claimsAdvance payments received on contractsOthersTotal current liabilitiesDebenturesLong-term liabilities:DebenturesLong-term borrowingsDeferred income taxesReserve for retirement allowanceReserve for retirement allowanceReserve for treatment of PCB wasteOthersTotal long-term liabilitiesCommon stockCapital surplusRetained earningsTreasury stockTotal stockholders' equityAccumulated other comprehensive income (loss)Net unrealized gains on investment securitiesDeferred losses on hedgesForeign currency translation adjustmentsTotal accumulated other comprehensive income (loss)Share subscription rightsMinority interests	152,344	249,760
Current portion of bondsReserve for product warrantiesReserve for losses on construction contractsReserve for legal claimsAdvance payments received on contractsOthersTotal current liabilitiesDebenturesLong-term liabilities:DebenturesLong-term borrowingsDeferred income taxesReserve for retirement allowanceReserve for treatment of PCB wasteOthersTotal long-term liabilitiesCommon stockCapital surplusRetained earningsTreasury stockTotal stockholders' equityNet unrealized gains on investment securitiesDeferred losses on hedgesForeign currency translation adjustmentsTotal accumulated other comprehensive income (loss)Nate subscription rightsMinority interests	131,713	128,992
Current portion of bondsReserve for product warrantiesReserve for losses on construction contractsReserve for legal claimsAdvance payments received on contractsOthersTotal current liabilitiesDebenturesLong-term liabilities:DebenturesLong-term borrowingsDeferred income taxesReserve for retirement allowanceReserve for treatment of PCB wasteOthersTotal long-term liabilitiesCommon stockCapital surplusRetained earningsTreasury stockTotal stockholders' equityNet unrealized gains on investment securitiesDeferred losses on hedgesForeign currency translation adjustmentsTotal accumulated other comprehensive income (loss)Nate subscription rightsMinority interests	-	41,000
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Reserve for losses on construction contracts Reserve for legal claims Advance payments received on contracts OthersITotal current liabilitiesILong-term liabilities: Debentures Long-term borrowings Deferred income taxes Reserve for retirement allowance Reserve for treatment of PCB waste OthersITotal long-term liabilities: Debentures Long-term liabilitiesITotal long-term liabilitiesITotal long-term liabilitiesITotal stockholders' equity: Common stock Capital surplus Retained earnings Treasury stockIAccumulated other comprehensive income (loss) Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustmentsITotal accumulated other comprehensive income (loss) Share subscription rights Minority interestsI	20,812	22,27
Reserve for legal claims Advance payments received on contracts Others Image: Contract Contracts Total current liabilities: Image: Contract Contract Contracts Debentures Image: Contract Contender Contract Contract Contract Contended	77,565	50,155
Advance payments received on contracts Image: Contracts of the second secon	3,936	779
Others Image: Constant of the second sec	399,288	364,15
Total current liabilitiesILong-term liabilities:IDebenturesILong-term borrowingsDeferred income taxesReserve for retirement allowanceReserve for treatment of PCB wasteOthersITotal long-term liabilitiesITotal long-term liabilitiesIStockholders' equity:ICommon stockICapital surplusIRetained earningsITreasury stockITotal stockholders' equityIAccumulated other comprehensive income (loss)INet unrealized gains on investment securitiesIDeferred losses on hedgesForeign currency translation adjustmentsTotal accumulated other comprehensive income (loss)IMinority interestsI	208,034	190,93
Long-term liabilities:Image: Second State	1,714,695	1,733,542
Debentures Long-term borrowings Deferred income taxes Reserve for retirement allowance Reserve for treatment of PCB waste Others Total long-term liabilities Image: Component of PCB waste Others Image: Component of PCB waste Total long-term liabilities Image: Component of PCB waste Others Image: Component of PCB waste Others Image: Component of PCB waste Total long-term liabilities Image: Component of PCB waste Common stock Capital surplus Capital surplus Image: Component of PCB waste Retained earnings Image: Component of PCB waste Treasury stock Image: Component of PCB waste Accumulated other comprehensive income (loss) Image: Component of PCB waste Net unrealized gains on investment securities Image: Component of PCB waste Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Image: Component of PCB waste Share subscription rights Image: Component of PCB waste Minority interests Image: Component of PCB waste		
Long-term borrowingsDeferred income taxesReserve for retirement allowanceReserve for treatment of PCB wasteOthersTotal long-term liabilitiesTOTAL LIABILITIES2NET ASSETSStockholders' equity:Common stockCapital surplusRetained earningsTreasury stockTotal stockholders' equityAccumulated other comprehensive income (loss)Net unrealized gains on investment securitiesDeferred losses on hedgesForeign currency translation adjustmentsTotal accumulated other comprehensive income (loss)Share subscription rightsMinority interests	250,000	200,000
Deferred income taxes Reserve for retirement allowance Reserve for treatment of PCB waste Others Total long-term liabilities Image: Common stock Total stockholders' equity: Common stock Capital surplus Retained earnings Treasury stock Image: Common stock Accumulated other comprehensive income (loss) Image: Common stock Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments Image: Common stock Total accumulated other comprehensive income (loss) Image: Common stock Net unrealized gains on investment securities Image: Common stock Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Image: Common stock Share subscription rights Image: Common stock Minority interests Image: Common stock	250,000 553,189	477,082
Reserve for retirement allowance Reserve for treatment of PCB waste Others	17,832	
Reserve for treatment of PCB waste		14,80
OthersImage: constraint of the second se	47,002	58,41
Total long-term liabilitiesITOTAL LIABILITIES2NET ASSETS2Stockholders' equity: Common stock Capital surplus Retained earnings Treasury stock1Total stockholders' equity1Accumulated other comprehensive income (loss) Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments1Total accumulated other comprehensive income (loss) Share subscription rights Minority interests1	11,604	11,64
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NET ASSETS Stockholders' equity: Common stock Capital surplus Retained earnings Treasury stock Total stockholders' equity Accumulated other comprehensive income (loss) Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Share subscription rights Minority interests	942,925	823,270
Stockholders' equity:	2,657,621	2,556,812
Stockholders' equity:		
Common stock Capital surplus Retained earnings Treasury stock Total stockholders' equity I Accumulated other comprehensive income (loss) I Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments I Total accumulated other comprehensive income (loss) I Minority interests I		
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Retained earnings Image: Comparison of the comprehensive income (loss) Total stockholders' equity Image: Comprehensive income (loss) Accumulated other comprehensive income (loss) Image: Comprehensive income (loss) Net unrealized gains on investment securities Image: Comprehensive income (loss) Deferred losses on hedges Image: Comprehensive income (loss) Foreign currency translation adjustments Image: Comprehensive income (loss) Share subscription rights Image: Comprehensive income (loss) Minority interests Image: Comprehensive income (loss)	203,942	203,95
Treasury stock Image: Constraint of the comprehensive income (loss) Accumulated other comprehensive income (loss) Image: Constraint of the comprehensive income (loss) Net unrealized gains on investment securities Image: Constraint of the comprehensive income (loss) Deferred losses on hedges Image: Constraint of the comprehensive income (loss) Total accumulated other comprehensive income (loss) Image: Constraint of the comprehensive income (loss) Share subscription rights Image: Constraint of the comprehensive income (loss) Minority interests Image: Constraint of the comprehensive income (loss)	822,473	853,96
Total stockholders' equity I Accumulated other comprehensive income (loss) I Net unrealized gains on investment securities I Deferred losses on hedges I Foreign currency translation adjustments I Total accumulated other comprehensive income (loss) I Share subscription rights I Minority interests I	(5,418)	(5,39
Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Share subscription rights Minority interests	1,286,606	1,318,12
Net unrealized gains on investment securities Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Share subscription rights Minority interests		
Deferred losses on hedges Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Share subscription rights Minority interests	22,082	17,76
Foreign currency translation adjustments Total accumulated other comprehensive income (loss) Share subscription rights Minority interests	12	78
Total accumulated other comprehensive income (loss) Share subscription rights Minority interests	(53,611)	(48,17)
Minority interests	(31,517)	(29,63
Minority interests	1,868	2,258
	49,409	49,310
	1,306,366	1,340,07
TOTAL LIABILITIES AND NET ASSETS	3,963,987	3,896,88

CONSOLIDATED STATEMENTS OF INCOME

	(Millions of Yen)	
	FY2011 First 9 Months (From Apr.1 to Dec.31, 2011)	FY2012 First 9 Months (From Apr.1 to Dec.31, 2012)
Net sales	1,958,984	1,973,365
Cost of sales	1,619,200	1,637,287
Gross profit	339,783	336,077
Selling, general and administrative expenses:		
Provision of allowance for doubtful accounts	-	812
Directors' compensations, salaries and allowances	93,237	97,952
Research and development expenses	32,940	35,944
Expenses for inquiries	21,500	24,316
Others	94,045	98,473
Total selling, general and administrative expenses	241,723	257,499
Operating income	98,059	78,577
Non-operating income:		
Interest income	2,764	2,093
Dividend income	3,426	3,238
Equity in earnings of unconsolidated subsidiaries and affiliates	876	2,347
Foreign exchange gain		3,933
	2.470	,
Others	3,478	3,255
Total non-operating income	10,545	14,869
Non-operating expenses:		
Interest expense	15,770	13,252
Foreign exchange loss	13,538	-
Loss on disposal of fixed assets	3,233	2,895
Others	6,500	3,243
Total non-operating expenses	39,043	19,392
Ordinary income	69,561	74,055
Extraordinary gain:		
Gain on sales of investment securities	-	7,347
Gain on sales of fixed assets	28,064	-
Total extraordinary gain	28,064	7,347
Extraordinary loss:	,	,
Loss on revaluation of investment securities	2,697	2,404
Business structure improvement expenses	9,188	
Total extraordinary loss	11,885	2,404
Income before income taxes and minority interests	85,739	78,997
Income taxes	53,168	28,826
Income before minority interests	32,571	50,171
inority interests in loss after taxes	(152)	271
	32,724	49,900

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

		(Millions of Yea
	FY2011 First 9 Months	FY2012 First 9 Months
	(From Apr.1 to	(From Apr.1 to
	Dec.31, 2011)	Dec.31, 2012)
Income before minority interests	32,571	50,17
Other comprehensive income (loss)		
Net unrealized gains (losses) on investment securities	(16,857)	(3,24
Deferred gains (losses) on hedges	(963)	18
Foreign currency translation adjustments	(9,396)	1,45
Share of other comprehensive income (loss) of entities accounted for using the equity method	(4,926)	3,57
Changes in equity interest	-	1,72
Total other comprehensive income (loss)	(32,143)	3,69
Comprehensive income (loss)	428	53,86
Comprehensive income (loss) attributable to		
Shareholders of the parent	1,019	53,51
Minority interests	(591)	35