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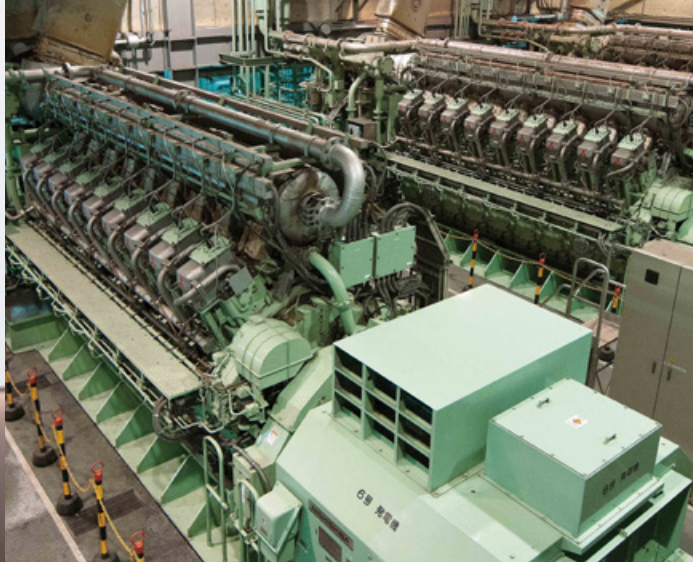
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Forward-Looking Statements

Forecasts regarding future performance in these materials are based on judgments made in accordance with information available as of September 2024. As such, these projections involve risks and uncertainties. Also, the results projected here should not be construed in any way as being guaranteed by the Company. For this reason, investors are recommended not to depend solely on these projections for making investment decisions.

It is possible that actual results might differ significantly from these projections for a number of factors. Such factors include, but are not limited to, economic trends affecting the Company's operating environment, currency movement of the yen value to the U.S. dollar and other foreign currencies, and trends of stock markets in Japan.





Cover

Launch of domestically produced H3 Test Flight No. 2 (February 2024)

In 2014, we began developing the H3 as Japan's flagship rocket to succeed the H-IIA. MHI, as the development prime contractor and post-development launch service provider, has been developing the airframe system in collaboration with the Japan Aerospace Exploration Agency (JAXA). The Test Flight No. 2 was successfully launched in February 2024.

