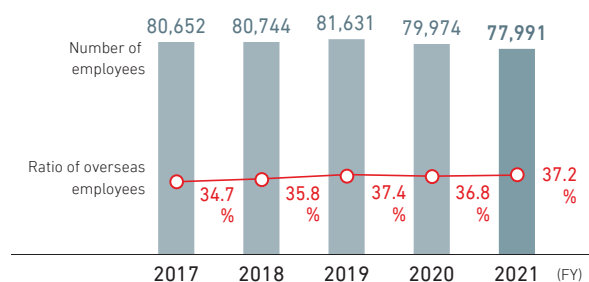


## Financial and Non-Financial Highlights

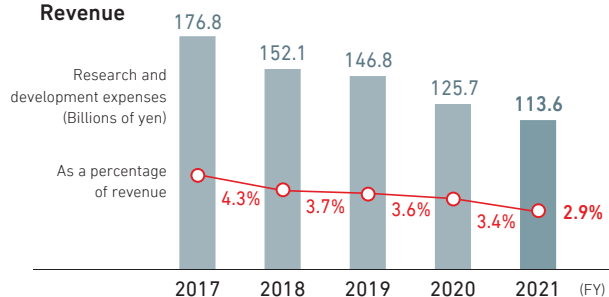
INPUT		OUTPUT	
As of March 31, 2021		(YoY)	
<b>Total assets</b>	<b>¥4,810.7 billion</b>	<b>Research and development expenses</b>	<b>¥113.6 billion</b> <span>9.6% DOWN</span>
<b>Total equity</b>	<b>¥1,439.3 billion</b>	<b>Capital expenditures</b>	<b>¥122.8 billion</b> <span>2.2% DOWN</span>
<b>Interest-bearing debt</b>	<b>¥905.6 billion</b>	<b>Total energy consumption*1</b>	<b>1,709 GWh</b> <span>4.7% DOWN</span>
<b>Number of employees</b>	<b>79,974 people</b>	<b>Number of overseas employees</b>	<b>29,032 people</b> <span>1.3% DOWN</span>
<b>Number of patents held</b>	<b>25,968</b>	<b>Orders received</b>	<b>¥4,067.7 billion</b> <span>21.9% UP</span>
		<b>Revenue</b>	<b>¥3,860.2 billion</b> <span>4.3% UP</span>
		<b>Profit from business activities</b>	<b>¥160.2 billion</b> <span>196.3% UP</span>

MHI Group has adopted the International Financial Reporting Standards (IFRS) from FY2018. Actual financial numbers for FY2017 are also shown here in accordance with IFRS.

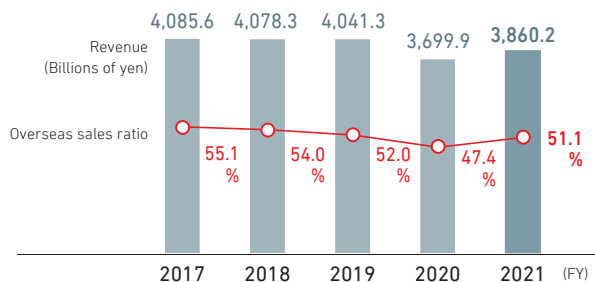
**Number of Employees/Ratio of Overseas Employees**



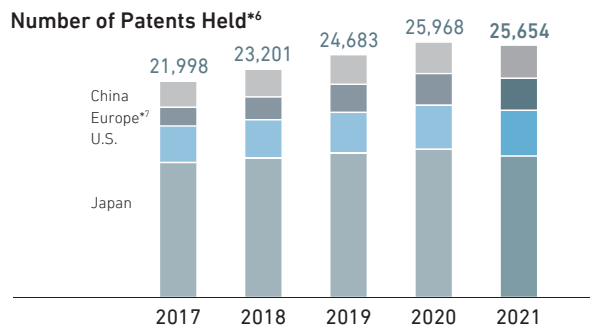
**Research and Development Expenses/As a Percentage of Revenue**



**Revenue/Overseas Sales Ratio**



**Number of Patents Held\*6**



\*1 Data are for MHI on a non-consolidated basis and 158 Group companies.  
 \*2 Data are for MHI on a non-consolidated basis and 156 Group companies.  
 \*3 Data are for MHI on a non-consolidated basis and 157 Group companies.  
 \*4 Data are for MHI on a non-consolidated basis and 163 Group companies.  
 \*5 Data are for MHI on a non-consolidated basis and 152 Group companies.

\*6 Data are for MHI and major consolidated subsidiaries.  
 \*7 Data are for European regional patents.  
 \*8 Data are for MHI on a non-consolidated basis and 23 Group companies.  
 \*9 Data are for MHI on a non-consolidated basis and 44 Group companies.  
 \*10 Data are for MHI on a non-consolidated basis and 56 Group companies.

## OUTCOME

## EBITDA

¥ **292.4** billion ▲ 51.3% UP

## EBITDA margin

**7.6%** ▲ 2.4 pt UP

Greenhouse gas (CO<sub>2</sub>) emissions\*1

**516** kilotons ▼ 6.2% DOWN

## Profit attributable to owners of the parent

¥ **113.5** billion ▲ 179.4% UP

## Free cash flows

¥ **301.8** billion ▲ ¥579.0 billion UP

## ROE

**7.7%** ▲ 4.6 pt UP

## Dividend payments (for FY2021)

¥ **40.3** billion ▲ 59.3% UP

As of March 31, 2022

## Total assets (YoY)

¥ **5,116.3** billion ▲ 6.3% UP

## Total equity

¥ **1,662.5** billion ▲ 15.5% UP

## Interest-bearing debt

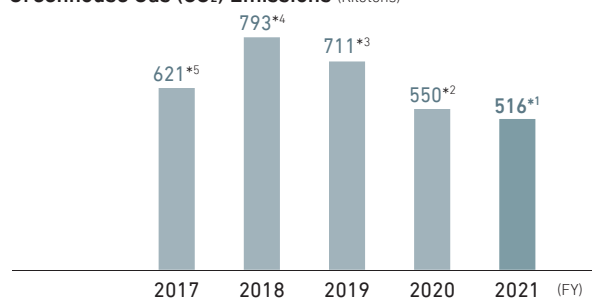
¥ **734.9** billion ▼ 18.8% DOWN

## Number of employees

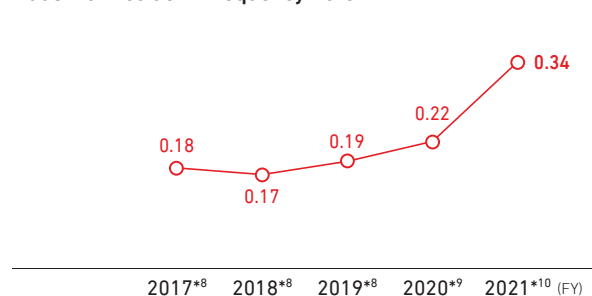
**77,991** people ▼ 2.5% DOWN

## Number of patents held

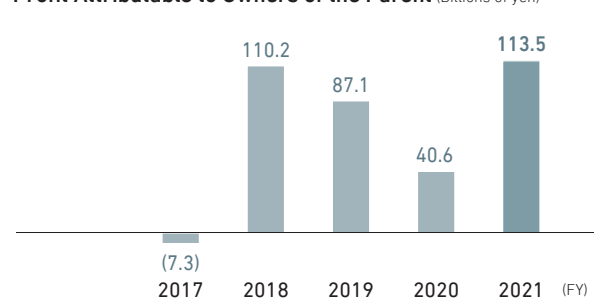
**25,654** ▲ 1.2% UP

Greenhouse Gas (CO<sub>2</sub>) Emissions (Kilotons)

Industrial Accident Frequency Rate



Profit Attributable to Owners of the Parent (Billions of yen)



Cash Dividends per Share/Dividend Payout Ratio

