

(Note) This is a translation of the Japanese original for reference purpose only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.

Cover

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Corporate name in English:	Mitsubishi Heavy Industries, Ltd.
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1. [Reason for Filing]

Due to the occurrence of an event that may have serious effects on the financial position, operating results and cash flow conditions of Mitsubishi Heavy Industries, Ltd. (“the Company”), the Company is filing this Extraordinary Report pursuant to Article 24-5, Clause 4 of Financial Instruments and Exchange Act and Article 19, Clause 2, Item 12 of Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. [Text of Report]

(1) Date on which the Event Occurred

May 8, 2018

(2) Details of the Event

The Company decided on May 8, 2018 to conclude a simplified absorption-type merger agreement (Absorption-type Merger Agreement Not Requiring Approval by a Resolution of a Shareholders Meeting) with Ryoju Facility & Properties Co., Ltd., a subsidiary of the Company. This decision was made by the director delegated by Board of Directors pursuant to the provisions of the Articles of Incorporation. On the same day, the Company concluded the simplified absorption-type merger agreement with Ryoju Facility & Properties Co., Ltd.

(3) Effect of the Event on Profit and Loss

Due to the occurrence of the event, the gain on extinguishment of tie-in shares of 77.3 billion yen is to be added as the extraordinary profit in the Company’s non-consolidated financial result for the 2nd quarter of the fiscal year ended March 2019.

The Company expects that the event has no effect on the consolidated profit or loss of the Company.

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