

(Note) This is a translation of the Japanese original for reference purpose only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.

Cover

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[1. Reason for Filing]

Due to the occurrence of an event that may have serious effects on the financial position, operating results and cash flow conditions of Mitsubishi Heavy Industries, Ltd. (“the Company”), the Company is filing this Extraordinary Report pursuant to Article 24-5, Clause 4 of Financial Instruments and Exchange Act and Article 19, Clause 2, Item 12 of Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

[2. Text of Report]

(1) Date on which the Event Occurred

May 9, 2017

(2) Details of the Event

The Company has a policy that when its subsidiary turns out to be insolvency, the Company has to judge whether it is necessary to record the loss on valuation of the subsidiary’s stock and the provision for allowance for doubtful accounts for the subsidiary in accordance with JA-GAAP.

As Mitsubishi Aircraft Corporation and some other subsidiaries (“Subsidiaries”) turned out to be insolvency, we have recorded the loss on valuation of the Subsidiaries’ stock and the provision of allowance for doubtful accounts for the loan to the Subsidiaries as the extraordinary loss in the Company’s financial result for the fiscal year ended March 2017.

(3) Effect of the Event on Profit and Loss

Due to the occurrence of the event, the loss on revaluation of investment securities of 69,103 million yen and the provision of allowance for doubtful accounts of 51,084 million yen were recorded as the extraordinary loss in the Company’s non-consolidated financial result for the fiscal year ended March 2017.

The Company expects that such event has no effect on the consolidated profit or loss of the Company.

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