

CORPORATE DATA

As of March 31, 2012

Head Office

16-5, Konan 2-chome, Minato-ku,
Tokyo 108-8215, Japan
Phone: +81-3-6716-3111
Fax: +81-3-6716-5800

Established: January 11, 1950

Paid-in Capital: ¥265.6 billion

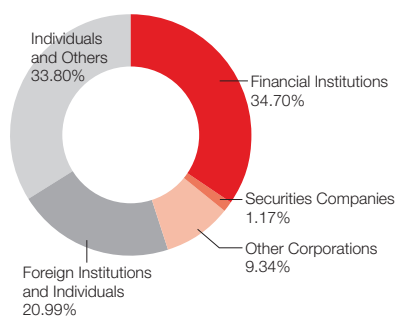
Total Number of Issuable Shares: 6,000,000,000

Total Number of Shares Issued: 3,373,647,813

Number of Shareholders: 326,915

Number of Employees: 68,887 (Consolidated)

Composition of Shareholders



Stock Listings: Tokyo, Osaka, Nagoya, Fukuoka and Sapporo Stock Exchanges

Ticker Code: 7011

Manager of the Register of Shareholders:

Mitsubishi UFJ Trust and Banking Corporation
4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8212, Japan

Independent Auditors:

Ernst & Young ShinNihon LLC
Hibiya Kokusai Bldg., 2-2-3, Uchisaiwai-cho,
Chiyoda-ku, Tokyo 100-0011, Japan

Major Shareholders

Shareholder	Number of shares owned by major shareholders	% of total shares
Japan Trustee Services Bank, Ltd. (Trust Account)	181,910,900	5.39
The Master Trust Bank of Japan, Ltd. (Trust Account)	157,872,000	4.68
The Nomura Trust and Banking Co., Ltd. (Retirement Benefit Trust Account for The Bank of Tokyo-Mitsubishi UFJ, Ltd.)	125,666,000	3.72
SSBT OD05 OMNIBUS ACCOUNT – TREATY CLIENTS	80,524,700	2.39
Meiji Yasuda Life Insurance Company	80,022,741	2.37
Japan Trustee Services Bank, Ltd. (Trust Account 9)	59,612,000	1.77
Tokio Marine & Nichido Fire Insurance Co., Ltd.	50,400,000	1.49
The Nomura Trust and Banking Co., Ltd. (Retirement Benefit Trust Account for Mitsubishi UFJ Trust and Banking Corporation)	45,934,000	1.36
The Nomura Trust and Banking Co., Ltd. (Investment Trust Account)	42,354,000	1.26
MHI Stock Ownership Plan	38,272,985	1.13

Monthly Stock Price Range & Trading Volume

(Tokyo Stock Exchange)

