

*(Note) This is a translation of the Japanese original for reference purpose only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.*

Cover

Type of document:	Amendment Report of Extraordinary Report
Filed with:	Director of Kanto Local Finance Bureau
Date of filing:	June 3, 2021
Corporate name:	Mitsubishi Heavy Industries, Ltd.
Corporate name in English:	Mitsubishi Heavy Industries, Ltd.
Representative:	Seiji Izumisawa, President and CEO
Location of head office:	2-3, Marunouchi 3-Chome, Chiyoda-ku, Tokyo
Telephone number of head office:	+81-3-6275-6200 (Main)
Contact person at head office:	Tatsuya Sekine, Manager, Legal Group IV, Legal & General Affairs Department
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Places at which copies of this report are offered for public inspection:	Tokyo Shares Exchange, Inc. (2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo) Nagoya Shares Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya) Fukuoka Shares Exchange, securities membership corporation (14-2, Tenjin 2-chome, Chuo-ku, Fukuoka) Sapporo Securities Exchange, securities membership corporation (14-1, Minamiichijo-nishi 5-chome, Chuo-ku, Sapporo)

[1. Reason for Filing Amendment Report of Extraordinary Report]

Among the matters stated in the Extraordinary Report filed on May 12, 2021 pursuant to Article 24-5, Clause 4 of the Financial Instruments and Exchange Act and Article 19, Clause 2, Item 2 and Item 7 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc., some of the undetermined matters have been finalized, therefore, this Amendment Report of the Extraordinary Report is filed pursuant to Article 24-5, Clause 5 of the Financial Instruments and Exchange Act.

[2. Matters to be Amended]

2. Text of Report

1. Details of Mitsubishi Power, Ltd.

[3. Text of Amendments]

Amended parts are indicated with   (underline).

(Before Amendments)

1. Details of Mitsubishi Power, Ltd.

(1) Trade Name, Location of Head Office, Representative, Capital, Net Assets, Total Assets and Details of Business

(As of March 31, 2021)

Trade Name: Mitsubishi Power, Ltd.

Head Office: 3-1, Minato Mirai 3-chome, Nishi-ku, Yokohama

Representative: President and CEO Ken Kawai

Capital: ¥ 100,000 million

Net Assets: ¥ 530,811 million

Total Assets: ¥ 964,057 million

Details of Business: Thermal power generation system business (gas turbines, steam turbines, coal gasification generating equipment, boilers, thermal power control systems, generators, etc.), geothermal power system business, environmental equipment business, fuel cell business, electric power sales business (only electric power sales in relation to the demonstration facility for gas turbine combined cycle power generation plant at Takasago Works), and other related businesses

(Note) The financial position for the fiscal year ended March 2021 is based on the Japanese GAAP as of March 2021, but unaudited and may change afterward.

(2) Sales, Operating Profit, Ordinary Profit and Net Profit of the last 3 Fiscal Years

Fiscal Year (FY)	FY ending March 2019	FY ending March 2020	FY ending March 2021
Sales (million yen)	841,646	820,429	754,917

Operating Profit or Operating Loss ( $\Delta$ ) (million yen)	30,670	17,417	$\Delta$ 38,376
Ordinary Profit or Ordinary Loss ( $\Delta$ ) (million yen)	38,964	48,805	$\Delta$ 7,289
Net Profit or Net loss ( $\Delta$ ) (million yen)	30,079	40,147	$\Delta$ 4,221

(Note) The operating results for the fiscal year ended March 2021 are based on Japanese GAAP as of March 2021, but unaudited and may change afterward.

(The rest is omitted)

(After Amendments)

1. Details of Mitsubishi Power, Ltd.

(1) Trade Name, Location of Head Office, Representative, Capital, Net Assets, Total Assets and Details of Business

(As of March 31, 2021)

Trade Name: Mitsubishi Power, Ltd.

Head Office: 3-1, Minato Mirai 3-chome, Nishi-ku, Yokohama

Representative: President and CEO Ken Kawai

Capital: ¥ 100,000 million

Net Assets: ¥ 527,679 million

Total Assets: ¥ 963,514 million

Details of Business: Thermal power generation system business (gas turbines, steam turbines, coal gasification generating equipment, boilers, thermal power control systems, generators, etc.), geothermal power system business, environmental equipment business, fuel cell business, electric power sales business (only electric power sales in relation to the demonstration facility for gas turbine combined cycle power generation plant at Takasago Works), and other related businesses

(2) Sales, Operating Profit, Ordinary Profit and Net Profit of the last 3 Fiscal Years

Fiscal Year (FY)	FY ending March 2019	FY ending March 2020	FY ending March 2021
Sales (million yen)	841,646	820,429	754,917
Operating Profit or Operating Loss ( $\Delta$ ) (million yen)	30,670	17,417	$\Delta$ 38,376
Ordinary Profit or Ordinary Loss ( $\Delta$ ) (million yen)	38,964	48,805	$\Delta$ 7,289
Net Profit or Net loss ( $\Delta$ ) (million yen)	30,079	40,147	$\Delta$ 7,353

(The rest is omitted)

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